

Fill in this information to identify the case:

Debtor name Blue Ridge Arsenal, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 18-10472

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Amended List of Creditors Who have 20 Largest Unsecured Claims (Form 204)

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 8, 2018

X /s/ Earl L. Curtis

Signature of individual signing on behalf of debtor

Earl L. Curtis

Printed name

President

Position or relationship to debtor

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 United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**
 Case number (if known): **18-10472**

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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

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A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5EI LLC 1751 Pinnacle Drive, #600 Mc Lean, VA 22102		Website design and maintenance services				\$19,150.00
AcuSport Corporation One Hunter Place Bellevue, OH 43311		Firearm and accessories supplier				\$43,421.14
Air Cleaning Technologies, Inc 44966 Falcon Place, Suite 190 Sterling, VA 20166		Air filters and related services				\$28,807.61
Big Rock Sports LLC 1141 Jay Lane Graham, NC 27253		Firearms and ammunitions supplier				\$12,942.66
Brandon Honeycutt 7205 Noland Road Falls Church, VA 22042		Firearms accessories and supplies				\$3,500.00
Commercial Express HVAC, Inc. 3656 Centerview Drive, Ste. 12 Chantilly, VA 20151		HVAC services				\$10,651.00
Davidson's Inc. 6100 Wilkinson Drive Prescott, AZ 86301		Firearms supplier				\$9,497.79
Ecology Mir Group, LLC 10432 Balls Ford Rd, Ste. 300 Manassas, VA 20109		Firearms and ammunitions supplier				\$6,097.35

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ESI Electronic Systems P.O. Box 603065 Charlotte, NC 28260-3065		Information technology services				\$2,157.35
Flint Lee Road, LLC c/o Rosenthal Properties 1945 Old Gallows Rd., Ste. 300 Vienna, VA 22182		Prorated rent due for commercial premises lease (February 1 through 9, 2018)				\$6,267.00
KeepSafe, LLC P.O. Box 0304 Springfield, VA 22150-0304		Firearms accessories supplier				\$9,702.08
Mark Warner 7441 Willoughby Lane #103 Chantilly, VA 20152		Firearm consignment sales				\$10,000.00
Mercedes-Benz Financial P. O. Box 5209 Carol Stream, IL 60197-5209		Automobile lease (expired December 1, 2017 and vehicle surrendered)				\$9,379.09
Oakley Inc. One Icon Foothill Ranch, CA 92610		Firearms accessories supplier				\$2,869.14
Potomac Environmental Inc. P.O. Box 1836 Stafford, VA 22555-1838		Filter disposal services				\$8,142.70
Robert S. Naftal, P.C. 11260 Roger Bacon Drive #504 Reston, VA 20190		Legal services				\$22,308.37
Sharad and Seema Gupta Trust c/o Sharad and Seema Gupta 6594 Ellies Way Fairfax Station, VA 22039		Business Loan				\$100,000.00
Watts Group, Inc. 4161 Chain Bridge Road Fairfax, VA 22030		Accounting services				\$10,000.00

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wells Fargo Financial Leasing P.O. Box 10306 Des Moines, IA 50306-0306		Equipment lease for two HP Printers				\$6,500.00
Winding Brook Range LLC 6594 Ellies Way Fairfax Station, VA 22039		Judgment arising out of guaranty of lease obligation for Blue Ridge Arsenal at Winding Brook LLC	Disputed			\$816,801.92

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Debtor name Blue Ridge Arsenal, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 18-10472

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,013,838.93</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,013,838.93</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>726,308.26</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>3,908.12</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>1,660,815.16</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>2,391,031.54</u>

Fill in this information to identify the case:Debtor name Blue Ridge Arsenal, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIACase number (if known) 18-10472☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells Fargo BankChecking8997\$37.363.2. Wells Fargo BankChecking9858\$12,878.003.3. First Virginia Community BankChecking8063\$0.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$12,915.36**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security deposit held by Flint Lee Road, LLC pursuant to lease for Chantilly commercial premises.

\$16,635.00

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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$16,635.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>300.00</u>	-	<u>0.00</u>	=	<u>\$300.00</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>617.16</u>	-	<u>0.00</u>	=	<u>\$617.16</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$917.16

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Firearms Inventory (See Attached Exhibit B-21)		<u>\$0.00</u>	<u>retail prices</u>	<u>\$68,716.67</u>
	Ammunition and Firearms Accessories		<u>\$0.00</u>	<u>estimate</u>	<u>\$45,000.00</u>
22.	Other inventory or supplies				

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23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$113,716.67

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Furniture (tables, chairs, desks and other items)	\$0.00	Tax records	\$40,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Copiers and printers	\$0.00	Tax records	\$3,000.00
	Computers	\$0.00	Tax records	\$5,000.00
	Point of sale system equipment	\$0.00	Tax records	\$1,000.00
	Telephone system	\$0.00	Tax records	\$1,500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$50,500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

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- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Machinery and equipment for repairing firearms	\$0.00	Tax records	\$10,000.00
Gun simulator	\$0.00	Tax records	\$6,000.00
Air handler and filtration system	\$0.00	Tax records	\$700,000.00
Rail system for firing range targets	\$0.00	Tax records	\$50,000.00
Firing range backstop	\$0.00	Tax records	\$50,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$816,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

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Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
Consignment agreements for sale of firearms and accessories (Debtor entitled to greater of \$50 or 20% of sales price, with aggregate estimated value of \$15,773.70)

\$3,154.74

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$3,154.74

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$12,915.36</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$16,635.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$917.16</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$113,716.67</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$50,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$816,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$3,154.74</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,013,838.93</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,013,838.93</u>

Exhibit B-21 (Firearms Inventory)

Blue Ridge Arsenal
Firearm Inventory

38856 NEW	SMITH&WESSON		HCD9464	Rifle	22LR	SEMI	12/24/2015	\$0.00	\$379.99
38906 NEW	KEL-TEC P-11 GREEN		AA6G50	Pistol	9MM	SEMI	1/7/2016	\$231.99	\$344.99
38900 NEW	KAHR CM9 SS/SLIDE		IR9979	Pistol	9MM	SEMI	1/7/2016	\$325.00	\$429.99
38901 NEW	KAHR CM9 SS/SLIDE		IR9763	Pistol	9MM	SEMI	1/7/2016	\$325.00	\$429.99
39242 NEW	STAG ARMS		Y416450	Rifle	5.56 /223	SEMI	6/24/2016	\$0.00	\$299.99
39731 NEW	SPRINGFIELD 1911A1 45ACP	1911-A1 RANGE OFFICER	NM502306	Pistol	.45ACP	SEMI	3/23/2017	\$712.00	\$924.99
39732 NEW	RUGER SR1911-R TALO	SR1911-R TALO	672-07526	Pistol	.45ACP	SEMI	3/23/2017	\$704.99	\$924.99
39780 NEW	ATI GSG-5PK PISTOL	GSG MP5K	294455	Pistol	.22LR	SEMI	6/20/2017	\$398.82	\$549.99
39781 NEW	ATI GSG-5PK PISTOL	GSG MP5K	294449	Pistol	.22LR	SEMI	6/20/2017	\$398.82	\$549.99
39782 NEW	MARLIN MOD 882SSV 22MAG	882	12716951	Rifle	.22MAG	BOLT	6/20/2017	\$212.69	\$289.76
39783 NEW	WINCHESTER 120 12GA 18"	120	L2042723	Shotgun	12GAUGE	PUMP	6/20/2017	\$257.99	\$385.18
39786 NEW	SMITH & WESSON M&P 15-22	M&P15-22	DZY6110	Rifle	.22LR	SEMI	6/20/2017	\$455.00	\$699.99
39787 NEW	TAURUS 24/7 G2 45ACP	24/7	NFW03264	Pistol	.45ACP	SEMI	6/20/2017	\$372.44	\$529.99
39788 NEW	MOSSBERG 715T MOSSY OAK	715T	ELL3578987	Rifle	.22LR	SEMI	6/20/2017	\$310.52	\$419.99
39791 NEW	STOEGER UPLANDER	UPLANDER	C683653-12	Shotgun	20GAUGE	BREAK	6/21/2017	\$291.00	\$399.99
39792 NEW	DOUBLE TAP DEFENSE	DOUBLE TAP	DA5069	Pistol	.45ACP	BREAK	6/21/2017	\$432.48	\$549.99
39795 NEW	STI 2011 FRAME	2011 FRAME	TE12556	Pistol	9MM	SEMI	6/21/2017	\$299.99	\$499.99
25 NEW	SILENCERCO SPARROW		SPS-0395	Suppressor	22	N/A	5/13/2013	\$335.00	\$499.99
33 NEW	ADVANCED ARMAMENT PRODIGY		PDG 4136	Suppressor	22LR		8/6/2013	\$356.90	\$470.99
35 NEW	ADVANCED ARMAMENT 7.62SDN		N10027	Suppressor	7.62		8/27/2013	\$757.05	\$1,049.99
38 NEW	ADVANCED ARMAMENT TI-RANT		TR45 6987	Suppressor	45		9/17/2013	\$0.00	\$0.00
40 NEW	KRISS DEFIANCE SUPPRESSOR		D13A000143	Suppressor	45acp		9/17/2013	\$588.24	\$794.99
57 NEW	SILENCERCO WARLOCK		WS2-2747	Suppressor	22LR		8/18/2014	\$188.00	\$259.99
64 NEW	LWRC IC-PSD		03-82811	Rifle	5.56MM	SEMI	9/11/2014	\$2,049.18	\$2,499.99
71 NEW	SILENCERCO SPECWAR 556		SPW-1440	Suppressor	5.56		9/24/2014	\$503.00	\$799.99
90 NEW	SERBU FIREARMS		U621071	Shotgun	12GA	PUMP	2/11/2015	\$825.00	\$1,074.99
97 NEW	SILENCERCO WARLOCK		WS2-5286	Suppressor	22LR		7/9/2015	\$204.00	\$299.99
105 NEW	SILENCERCO SAKER 5.56K		SKR556K-1379	Suppressor	5.56		8/25/2015	\$748.00	\$1,074.99
113 NEW	FREEDOM ARMORY MINUTEMAN		MTI-00359	Suppressor	22LR		9/29/2015	\$450.00	\$599.99
114 NEW	FREEDOM ARMORY MINUTEMAN		MTI-00360	Suppressor	22LR		9/29/2015	\$450.00	\$599.99
115 NEW	FREEDOM ARMORY GRENAIER		G45-00286	Suppressor	45ACP		9/29/2015	\$750.00	\$950.00
132 NEW	SIG SAUER 762/300		61A007290	Suppressor	762/300		5/27/2016	\$720.00	\$949.99
133 NEW	CMMG MK4		SWT05099	Rifle	5.56	SEMI	6/1/2016	\$0.00	\$1,199.99
141 NEW	NOVESKE G3 SBR CQB		B10370	Rifle	5.56	SEMI	6/16/2016	\$0.00	\$2,504.99
142 NEW	CMMG MK4		SWU06729	Rifle	5.56MM	SEMI	7/21/2016	\$970.17	\$1,199.99
143 NEW	SIG SAUER556		61A012109	Suppressor	5.56MM	RIFLE	7/28/2016	\$592.00	\$779.99
145 NEW	SILENCERCO SPECTRE II		SPCT2-17719	Suppressor	.22LR		7/28/2016	\$280.15	\$354.99
146 NEW	SILENCERCO SPECTRE II		SPCT2-17720	Suppressor	.22LR		7/28/2016	\$280.15	\$329.99
152 NEW	SILENCERCO OMEGA	OMEGA	OMG-19096	Suppressor	.300		8/26/2016	\$734.50	\$1,099.99
159 NEW	OSS BPR26 .762 SUPPRESOR	BPR 26 GEN5 .762	CV1306586	Suppressor	.762		9/22/2016	\$0.00	\$200.00
160 NEW	DANIEL DEFENSE DDM4 MK18 SBR	DDM4 MK18 SBR FDE	DDM4094429	Rifle	5.56	SEMI	10/5/2016	\$1,330.00	\$1,729.99
163 NEW	DANIEL DEFENSE DDM4 MK18 SBR	DDM4 MK18	DDM4101728	Rifle	5.56MM	SEMI	11/4/2016	\$1,330.00	\$1,604.99
164 NEW	DANIEL DEFENSE DDM4 MK18 SBR	DDM4 MK18	DDM4101729	Rifle	5.56MM	SEMI	11/4/2016	\$1,330.00	\$1,529.99
165 NEW	DANIEL DEFENSE DDM4 SBR	M4 300S	DDM4097526	Rifle	300BLK	SEMI	11/4/2016	\$1,330.00	\$1,629.99
166 NEW	SILENCERCO, LLC	HYBRID	HYBRID-32433	Suppressor	.46		1/2/2017	\$649.00	\$849.99
168 NEW	SILENCERCO SALVO 12	SALVO 12	SAL12-6002	Suppressor	12GAUGE		3/22/2017	\$649.00	\$899.99
171 NEW	SILENCERCO, LLC	HYBRID	HYBRID-18060	Suppressor	.46		11/9/2017	\$661.98	\$939.99

174 NEW	SILENCERCO, LLC	HYBRID	HYBRID-23833	Suppressor .46		1/2/2018	\$661.98	\$939.99
532 OTHER	CAI	HELWAN	1170981	Pistol 9MM	SEMI	5/30/2012	\$0.00	\$0.00
1 RENTAL	ROCK RIVER		CM90740	Rifle .223		4/13/2007	\$899.99	\$1,439.99
3 RENTAL	ADVANCED ARMAMENT		E452259	Suppressor 45		5/8/2007	\$0.00	\$0.00
4 RENTAL	ADVANCED ARMAMENT		M9250	Suppressor 5.56		5/24/2007	\$0.00	\$0.00
116 RENTAL	RENTAL MP5SD SUPPRESSOR		01-005949	Suppressor 9MM		4/23/2008	\$0.00	\$0.00
37 RENTAL	ADVANCED ARMAMENT 7.62SDN		N10029	Suppressor 7.62		8/27/2013	\$757.05	\$1,049.99
70 RENTAL	SILENCERCO WARLOCK		WS2-2758	Suppressor 22LR		9/15/2014	\$188.00	\$0.00
94 RENTAL	RENTAL MP5SD SUPPRESSOR		SD79	Suppressor 9MM		5/22/2015	\$0.00	\$0.00
2 RENTAL	ADVANCED ARMAMENT		E92461	Suppressor 9MM		9/29/2015	\$0.00	\$0.00
305 RENTAL	RUGER	BLACKHAWK	37-76005	Revolver 357	SINGLE	11/26/2004	\$0.00	\$12.00
307 RENTAL	MOSSBERG	500	R631859	Shotgun 12GA	PUMP	3/31/2005	\$0.00	\$25.00
308 RENTAL	BROWNING	BUCKMARK	655NY17256	Pistol 22LR	SEMI	5/11/2005	\$0.00	\$12.00
311 RENTAL	SMITH & WESSON	22A	UBJ2486	Pistol 22LR	SEMI	5/15/2005	\$0.00	\$12.00
312 RENTAL	SMITH & WESSON	22A	UBJ2288	Pistol 22LR	SEMI	5/15/2005	\$0.00	\$12.00
316 RENTAL	MOSSBERG	500	R735273	Shotgun 20GA	PUMP	12/22/2005	\$0.00	\$25.00
571 RENTAL	GLOCK	22	G18428	Pistol 40SW	SEMI	2/4/2006	\$380.00	\$0.00
320 RENTAL	SMITH& WESSON	500	CJT2285	Revolver 500SW	DOUBLE	8/15/2006	\$0.00	\$20.00
325 RENTAL	BERETTA	M9	M9-105654	Pistol 9MM	SEMI	11/10/2006	\$0.00	\$12.00
328 RENTAL	KIMBER	PRO CARRY II	KR33109	Pistol 45ACP	SAO	11/15/2006	\$0.00	\$12.00
333 RENTAL	RUGER	22/45	220-10530	Pistol 22LR	SEMI	11/15/2006	\$0.00	\$12.00
334 RENTAL	GLOCK	32	FKX254	Pistol 357SIG	DAO	11/15/2006	\$0.00	\$12.00
339 RENTAL	BUSHMASTER	M4	E16721	Rifle 223	SEMI	5/28/2007	\$0.00	\$25.00
353 RENTAL	RUGER	10/22	232-55820	Rifle 22LR	SEMI	3/28/2008	\$0.00	\$12.00
354 RENTAL	SMITH & WESSON	10-6	D396787	Revolver 38SPL	SA/DA	5/19/2008	\$0.00	\$12.00
355 RENTAL	MARLIN	BUCKAROO	92608987	Rifle 22LR	BOLT	7/2/2008	\$0.00	\$12.00
357 RENTAL	MARLIN	BUCKAROO	92608936	Rifle 22LR	BOLT	7/2/2008	\$0.00	\$12.00
360 RENTAL	SMITH & WESSON	686-6	CHT9843	Revolver 357MAG	SA/DA	7/24/2008	\$0.00	\$12.00
369 RENTAL	SMITH & WESSON	315	DCE0597	Revolver 38SPL	DOUBLE	3/17/2009	\$0.00	\$12.00
399 RENTAL	COLT	UMX M4	BP009665	Rifle 22LR	SEMI	7/13/2009	\$0.00	\$12.00
400 RENTAL	ATI	GSG MP5	A297731	Rifle 22LR	SEMI	7/13/2009	\$0.00	\$12.00
402 RENTAL	ATI	GSG MP5	A316348	Rifle 22LR	SEMI	7/28/2009	\$0.00	\$12.00
403 RENTAL	SIG SAUER	P226	U855714	Pistol 22LR	SEMI	8/31/2009	\$0.00	\$12.00
429 RENTAL	ROCK RIVER ARMS	TS 22	CM205869	Rifle 22LR	SEMI	7/13/2010	\$0.00	\$12.00
435 RENTAL	H&K	P2000	116-044663	Pistol 9MM	SEMI	1/15/2011	\$0.00	\$12.00
439 RENTAL	GLOCK	30SF	RAB506	Pistol 45ACP	SEMI	1/15/2011	\$0.00	\$12.00
445 RENTAL	SPRINGFIELD	XDM	MG513078	Pistol 45ACP	SEMI	1/15/2011	\$0.00	\$12.00
449 RENTAL	TAURUS	JUDGE	DO143982	Revolver 45/410	DOUBLE	1/15/2011	\$0.00	\$12.00
450 RENTAL	FNH	SLP1	11BMN12378	Shotgun 12GA	SEMI	1/15/2011	\$0.00	\$25.00
451 RENTAL	FNH	FS2000	051903	Rifle 5.56	SEMI	1/15/2011	\$0.00	\$12.00
452 RENTAL	FNH	PS90	FN067992	Rifle 5.7x28	SEMI	1/15/2011	\$0.00	\$25.00
454 RENTAL	FNH	FNX9	FX1U004299	Pistol 9MM	SEMI	1/15/2011	\$0.00	\$12.00
459 RENTAL	SIG SAUER	P226	UU672211	Pistol 40SW	SEMI	1/25/2011	\$0.00	\$12.00
460 RENTAL	SIG SAUER	P229	AGU19857	Pistol 40SW	SEMI	1/25/2011	\$0.00	\$12.00
568 RENTAL	GLOCK	17	LEC068	Pistol 9MM	SEMI	2/9/2011	\$0.00	\$0.00
569 RENTAL	ARMALITE	M15	US225031	Rifle 5.56	SEMI	2/12/2011	\$0.00	\$0.00
461 RENTAL	KAHR	CW9	EF7507	Pistol 9MM	SEMI	3/18/2011	\$0.00	\$12.00
462 RENTAL	KAHR	P380	RB9455	Pistol 380ACP	SEMI	3/18/2011	\$0.00	\$12.00
464 RENTAL	SMITH & WESSON M&P	M&P	DUH9787	Pistol 45ACP	SEMI	3/18/2011	\$0.00	\$12.00
465 RENTAL	SMITH & WESSON	442	CPU8314	Revolver 38SPL	DOUBLE	3/18/2011	\$0.00	\$12.00

467 RENTAL	SMITH & WESSON	340	CNW7079	Revolver	357MAG	DOUBLE	3/18/2011	\$0.00	\$12.00
468 RENTAL	SMITH & WESSON	329	CPU9710	Revolver	44MAG	DOUBLE	3/18/2011	\$0.00	\$12.00
469 RENTAL	SMITH & WESSON	327	CPF4121	Revolver	357MAG	DOUBLE	3/18/2011	\$0.00	\$12.00
473 RENTAL	RUGER	22/45	27153520	Pistol	22LR	SEMI	5/22/2011	\$0.00	\$12.00
476 RENTAL	MARLIN	XT-22R	MM01015A	Rifle	.22LR	BOLT	9/24/2011	\$0.00	\$12.00
477 RENTAL	KAHR	CM9	I00137	Pistol	9MM	SEMI	1/13/2012	\$0.00	\$12.00
478 RENTAL	KAHR	CW40	FE5307	Pistol	40SW	SEMI	1/13/2012	\$0.00	\$12.00
479 RENTAL	KAHR	CW45	SE1741	Pistol	45ACP	SEMI	1/13/2012	\$0.00	\$12.00
481 RENTAL	BERETTA	NANO	NU002785	Pistol	9MM	SEMI	1/13/2012	\$0.00	\$12.00
482 RENTAL	BERETTA	NEO U22	R256800	Pistol	22LR	SEMI	1/13/2012	\$0.00	\$12.00
483 RENTAL	BERETTA	NEO U22	R67304	Pistol	22LR	SEMI	1/13/2012	\$0.00	\$12.00
485 RENTAL	BERETTA	PX4	PK22164	Pistol	45ACP	SEMI	1/13/2012	\$0.00	\$12.00
426 RENTAL	SMITH & WESSON		CSL0488	Revolver	45/410	REVOLVER	1/13/2012	\$0.00	\$12.00
425 RENTAL	SMITH & WESSON	M&P	MPR8212	Pistol	45ACP	SEMI	1/13/2012	\$0.00	\$12.00
487 RENTAL	SMITH & WESSON	617	CHT9678	Revolver	22LR	DOUBLE	1/13/2012	\$0.00	\$12.00
518 RENTAL	SMITH & WESSON	M&P22	MP006264	Pistol	22LR	SEMI	1/13/2012	\$0.00	\$12.00
519 RENTAL	SMITH & WESSON	M&P22	MP006271	Pistol	22LR	SEMI	1/13/2012	\$0.00	\$12.00
520 RENTAL	FNH	FN45	61DZZ08396	Pistol	45ACP	SEMI	1/13/2012	\$0.00	\$12.00
413 RENTAL	SIG SAUER	516	20A003382	Rifle	5.56MM	SEMI	1/30/2012	\$0.00	\$12.00
527 RENTAL	RUGER	SR9C	333-33366	Pistol	9MM	SEMI	5/21/2012	\$0.00	\$12.00
528 RENTAL	RUGER	MKIII 4	272-72013	Pistol	.22LR	SEMI	5/21/2012	\$0.00	\$12.00
529 RENTAL	RUGER	LCR	541-77010	Revolver	38SPL	REV	5/23/2012	\$0.00	\$12.00
530 RENTAL	RUGER	SR9	331-55295	Pistol	9MM	SEMI	5/23/2012	\$0.00	\$12.00
531 RENTAL	RUGER	MKIII	272-73394	Pistol	.22LR	SEMI	5/24/2012	\$0.00	\$12.00
533 RENTAL	RUGER	10/22-LVTSB	820-83485	Revolver	.22LR	SEMI	6/6/2012	\$12.00	\$0.00
507 RENTAL	SIG SAUER	P238	27A1090460	Pistol	380ACP	SEMI	6/7/2012	\$0.00	\$12.00
535 RENTAL	SIG SAUER	P290 9MM	26C001024	Pistol	9MM	SEMI	6/7/2012	\$0.00	\$12.00
536 RENTAL	RUGER	SR40	342-42043	Pistol	9MM	SEMI	6/21/2012	\$0.00	\$12.00
538 RENTAL	RUGER	SR40C	343-49262	Pistol	40SW	SEMI	7/30/2012	\$0.00	\$12.00
310 RENTAL	GLOCK	36	G6792US	Pistol	45ACP	SEMI	9/19/2012	\$0.00	\$12.00
317 RENTAL	BERETTA	M9	M9-102137	Pistol	9MM	SEMI	9/19/2012	\$0.00	\$12.00
318 RENTAL	REMINGTON	870	AB177830M	Shotgun	12GA	PUMP	9/19/2012	\$0.00	\$25.00
326 RENTAL	SAVAGE	CUB	0509818	Rifle	22LR	BOLT	9/19/2012	\$0.00	\$12.00
330 RENTAL	H&K	USPC	290-28785	Pistol	45ACP	SEMI	9/19/2012	\$0.00	\$12.00
332 RENTAL	RUGER	SP101	570-98758	Revolver	357MAG	DOUBLE	9/19/2012	\$0.00	\$12.00
352 RENTAL	SIG SAUER	P220R	G410137	Pistol	45ACP	SEMI	9/19/2012	\$0.00	\$12.00
358 RENTAL	MARLIN	BUCKAROO	92608937	Rifle	22LR	BOLT	9/19/2012	\$0.00	\$12.00
364 RENTAL	GLOCK	17	G28509	Pistol	9MM	DAO	9/19/2012	\$0.00	\$12.00
368 RENTAL	WATHER	P22	L270602	Pistol	22LR	SEMI	10/26/2012	\$0.00	\$12.00
542 RENTAL	GLOCK	19	HRK555	Pistol	9MM	SEMI	2/1/2013	\$380.00	\$0.00
336 RENTAL	RUGER	P90	663-58136	Pistol	45ACP	SEMI	2/6/2013	\$0.00	\$0.00
341 RENTAL	GLOCK	26	UFU247	Pistol	9MM	SEMI	2/22/2013	\$0.00	\$12.00
344 RENTAL	GLOCK	19	UBF905	Pistol	9MM	SEMI	2/22/2013	\$0.00	\$12.00
345 RENTAL	GLOCK	19	UBF906	Pistol	9MM	DAO	2/22/2013	\$0.00	\$12.00
372 RENTAL	SMITH & WESSON	SHIELD	HBB0089	Pistol	40SW	DAO	2/27/2013	\$284.00	\$0.00
373 RENTAL	SMITH & WESSON	MP9	HAZ6144	Pistol	9MM	DAO	2/27/2013	\$0.00	\$12.00
374 RENTAL	FNH	FNX TACTICAL	FX3U008767	Pistol	45ACP	SA/DA	2/27/2013	\$0.00	\$12.00
375 RENTAL	FNH	P12	12AZY04286	Shotgun	12GA	PUMP	2/27/2013	\$0.00	\$25.00
376 RENTAL	BERETTA	92FS	K74021Z	Pistol	9MM	SEMI	3/8/2013	\$400.00	\$0.00
377 RENTAL	GLOCK	27	TZT089	Pistol	40SW	DAO	3/8/2013	\$338.00	\$0.00

378 RENTAL	GLOCK	27	TZT090	Pistol	40SW	DAO	3/8/2013	\$338.00	\$0.00
380 RENTAL	GLOCK	30S	TRF195	Pistol	45ACP	SEMI	3/8/2013	\$358.00	\$0.00
381 RENTAL	SMITH & WESSON	MP22	MP070333	Pistol	22LR	SEMI	3/15/2013	\$266.00	\$0.00
384 RENTAL	GLOCK	21 GEN4	UNZ505	Pistol	45ACP	SEMI	3/17/2013	\$393.00	\$0.00
385 RENTAL	GLOCK	23 GEN4	UTU745	Pistol	40SW	SEMI	3/30/2013	\$338.00	\$0.00
387 RENTAL	GLOCK	34	UTY195	Pistol	9MM	SEMI	3/30/2013	\$385.00	\$0.00
389 RENTAL	BERETTA	M9A1	BER646178	Pistol	9MM	SEMI	3/30/2013	\$440.00	\$0.00
390 RENTAL	GLOCK	22 GEN4	UXD350	Pistol	40SW	SEMI	3/30/2013	\$338.00	\$0.00
572 RENTAL	SIG SAUER	P232	S258655	Pistol	380ACP	SEMI	3/31/2013	\$195.00	\$0.00
392 RENTAL	SMITH & WESSON	686	CTZ7231	Revolver	357MAG	DOUBLE	4/9/2013	\$540.00	\$0.00
393 RENTAL	SMITH & WESSON	PM40 CORE	DYE6556	Pistol	40SW	SEMI	4/12/2013	\$359.00	\$0.00
394 RENTAL	SMITH & WESSON	MP9 CORE	DYE0544	Pistol	9MM	SEMI	4/12/2013	\$460.00	\$0.00
395 RENTAL	SMITH & WESSON	MP9C	HBE1231	Pistol	9MM	SEMI	4/12/2013	\$359.00	\$0.00
398 RENTAL	SMITH & WESSON	686	CUC4986	Revolver	357MAG	DOUBLE	4/30/2013	\$540.00	\$0.00
410 RENTAL	REMINGTON	742	A7312585	Rifle	30-06	SEMI	5/28/2013	\$0.00	\$0.00
407 RENTAL	SMITH & WESSON	10	D647822	Revolver	38SPL	DOUBLE	5/28/2013	\$0.00	\$0.00
408 RENTAL	SMITH & WESSON	10	D927683	Revolver	38SPL	DOUBLE	5/28/2013	\$0.00	\$0.00
409 RENTAL	SMITH & WESSON	10	D709234	Revolver	38SPL	DOUBLE	5/28/2013	\$0.00	\$0.00
412 RENTAL	FNH	SCAR16	LC26257	Rifle	5.56	SEMI	5/29/2013	\$2,072.00	\$0.00
414 RENTAL	SMITH & WESSON	10	DAR4957	Pistol	38SPL	DOUBLE	5/31/2013	\$0.00	\$0.00
416 RENTAL	RUGER	SR22BP	362-68471	Pistol	22LR	SEMI	7/23/2013	\$0.00	\$0.00
417 RENTAL	RUGER	SR22BP	362-68495	Pistol	22LR	SEMI	7/23/2013	\$0.00	\$0.00
421 RENTAL	RUGER	SP101	575-23838	Revolver	357MAG	Double	7/24/2013	\$0.00	\$0.00
422 RENTAL	RUGER	SP101	575-23495	Revolver	38SPL	Double	7/24/2013	\$0.00	\$0.00
486 RENTAL	SMITH & WESSON		DTM6698	Rifle	22LR	SEMI	12/26/2013	\$0.00	\$12.00
491 RENTAL	SIG SAUER 716		23D000420	Rifle	7.62x51	SEMI	1/24/2014	\$2,541.00	\$0.00
492 RENTAL	REMINGTON R1 w/		RHN46934A	Pistol	45ACP	SAO	1/24/2014	\$1,558.00	\$0.00
493 RENTAL	H&K	P30LS	213-011538	Pistol	9MM	SEMI	2/7/2014	\$673.51	\$0.00
494 RENTAL	H&K	P30 V3	219-013978	Pistol	40SW	DA/SA	2/7/2014	\$641.10	\$0.00
495 RENTAL	SPRINGFIELD RO 1911A1	1911	NM351892	Pistol	45ACP	SAO	2/7/2014	\$513.00	\$0.00
496 RENTAL	SPRINGFIELD	1911	NM344251	Pistol	9MM	SAO	2/7/2014	\$587.00	\$0.00
497 RENTAL	SPRINGFIELD	XDM 4.5 40W	MG318618	Pistol	40 SW	SEMI	2/7/2014	\$391.00	\$0.00
498 RENTAL	SPRINGFIELD	XDM 3.8	MG772892	Pistol	9MM	SEMI	2/7/2014	\$395.00	\$0.00
499 RENTAL	SPRINGFIELD	XDM 5.25	MG625568	Pistol	45ACP	SEMI	2/7/2014	\$468.00	\$0.00
503 RENTAL	H&K	HK45C	216-011699	Pistol	45ACP	SA/DA	2/7/2014	\$725.68	\$0.00
504 RENTAL	PARA-ORDNANCE	14-45	01141PR	Pistol	45ACP	SAO	2/7/2014	\$779.40	\$0.00
505 RENTAL	DANIEL DEFENSE	M4	DDB023652C	Rifle	5.56	SEMI	2/7/2014	\$899.59	\$0.00
506 RENTAL	DANIEL DEFENSE	M4	DD019405C	Rifle	5.56	SEMI	2/7/2014	\$899.59	\$0.00
508 RENTAL	SPRINGFIELD	XDM	MG775369	Pistol	9MM	SEMI	2/18/2014	\$391.00	\$0.00
509 RENTAL	SPRINGFIELD	XDM 3.8	MG321348	Pistol	40SW	SEMI	2/18/2014	\$391.00	\$0.00
512 RENTAL	SPRINGFIELD	XD-S 9MM	S3913344	Pistol	9MM	SEMI	2/20/2014	\$377.00	\$0.00
513 RENTAL	SIG SAUER	P226	UU782845	Pistol	9MM	SEMI	2/28/2014	\$705.45	\$0.00
514 RENTAL	SIG SAUER	P229	AKU19448	Pistol	9MM	SEMI	2/28/2014	\$705.45	\$0.00
516 RENTAL	SPRINGFIELD	XDM 45 3.8 COMPACT	MG627771	Pistol	45ACP	SEMI	3/28/2014	\$410.00	\$0.00
517 RENTAL	SPRINGFIELD	XDS 45 3.3 BLACK	S3143499	Pistol	45ACP	SEMI	3/28/2014	\$340.00	\$0.00
540 RENTAL	SMITH & WESSON	10	2D69039	Revolver	38SPL	DOUBLE	4/18/2014	\$0.00	\$0.00
543 RENTAL	H&K	HK45 TACTICAL V1	HKU-022885	Pistol	45ACP	DA/SA	4/28/2014	\$910.33	\$0.00
545 RENTAL	GLOCK	42	AATG281	Pistol	380ACP	SEMI	6/3/2014	\$352.00	\$0.00
546 RENTAL	SPRINGFIELD	XDS 9MM	S4917280	Pistol	9MM	SEMI	6/3/2014	\$340.00	\$0.00
549 RENTAL	SIG SAUER	1911	54B032118	Pistol	45ACP	SAO	7/7/2014	\$683.00	\$0.00

Total Inventory Value \$68,716.67

Fill in this information to identify the case:

Debtor name **Blue Ridge Arsenal, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **18-10472**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Access National Bank Creditor's Name 106 Catoctin Circle, SE Leesburg, VA 20175 Creditor's mailing address Creditor's email address, if known Date debt was incurred August 4, 2010 Last 4 digits of account number 3001 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets, including inventory, furniture, fixtures and equipment, accounts, chattel paper, instruments and general intangibles, and proceeds therefrom. Describe the lien Second Position Non-Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$613,686.25	\$997,203.93
2.2	Access National Bank Creditor's Name 106 Catoctin Circle, SE Leesburg, VA 20175 Creditor's mailing address Creditor's email address, if known Date debt was incurred February 10, 2016 Last 4 digits of account number 5582	Describe debtor's property that is subject to a lien All assets, including inventory, furniture, fixtures and equipment, accounts, chattel paper, instruments and general intangibles, and proceeds therefrom. Describe the lien First Position Non-Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$21,403.81	\$997,203.93

Debtor **Blue Ridge Arsenal, Inc.**

Case number (if know)

18-10472

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.3

Channel Partners Capital, LLC

Creditor's Name

**11100 Wayzata Blvd., Ste 305
Minnetonka, MN 55305**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

September 11, 2017Last 4 digits of account number
0825

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All assets, including inventory, furniture, fixtures and equipment, accounts, chattel paper, instruments and general intangibles, and proceeds therefrom.**\$90,158.40****\$997,203.93**

Describe the lien

Sixth Position Non-Purchase Money Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.4

Dell Financial Services

Creditor's Name

**One Dell Way
Round Rock, TX 78682**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Computers**\$1,059.80****\$5,000.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.5

Sandy Spring Bank

Describe debtor's property that is subject to a lien

Unknown**\$997,203.93**

Debtor **Blue Ridge Arsenal, Inc.**
Name

Case number (if known)

18-10472

Creditor's Name

c/o Henry & O'Donnell, PC
300 N. Washington St., Ste
204
Alexandria, VA 22314

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

August 29, 2016

Last 4 digits of account number

0070

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

**All assets, including inventory, furniture,
fixtures and equipment, accounts, chattel
paper, instruments and general intangibles,
and proceeds therefrom.**

Describe the lien

**Third Position Indemnity Non-Purchase
Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed**2.6 Sandy Spring Bank**

Creditor's Name

c/o Henry & O'Donnell, PC
300 N. Washington St., Ste
204
Alexandria, VA 22314

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

September 26, 2016

Last 4 digits of account number

0001

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**All assets, including inventory, furniture,
fixtures and equipment, accounts, chattel
paper, instruments and general intangibles,
and proceeds therefrom.**

Describe the lien

**Fourth Position Indemnity Non-Purchase
Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed**Unknown****\$997,203.93****2.7 Sandy Spring Bank**

Creditor's Name

c/o Henry & O'Donnell, PC
300 N. Washington St., Ste
204
Alexandria, VA 22314

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

**All assets, including inventory, furniture,
fixtures and equipment, accounts, chattel
paper, instruments and general intangibles,
and proceeds therefrom.**

Describe the lien

**Fifth Position Indemnity Non-Purchase
Money Security Interest**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

Unknown**\$997,203.93**

Debtor **Blue Ridge Arsenal, Inc.** Case number (if know) **18-10472**

Name

Date debt was incurred

March 3, 2017

Last 4 digits of account number

0007

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ No

☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$726,308.26

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Joel L. Dahnke, Esq 11350 Random Hills Road Suite 700 Fairfax, VA 22030	Line <u>2.1</u>	3001
Joel L. Dahnke, Esq 11350 Random Hills Road Suite 700 Fairfax, VA 22030	Line <u>2.2</u>	5582
Kevin M. O'Donnell Henry & O'Donnell, PC 300 N. Washington St., Ste 204 Alexandria, VA 22314	Line <u>2.5</u>	
Kevin M. O'Donnell Henry & O'Donnell, PC 300 N. Washington St., Ste 204 Alexandria, VA 22314	Line <u>2.6</u>	
Kevin M. O'Donnell Henry & O'Donnell, PC 300 N. Washington St., Ste 204 Alexandria, VA 22314	Line <u>2.7</u>	
US Business Funding 1 MacArthur Place, Suite 350 Santa Ana, CA 92707	Line <u>2.3</u>	

Fill in this information to identify the case:

Debtor name **Blue Ridge Arsenal, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **18-10472**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Brandon Honeycutt 7205 Noland Road Falls Church, VA 22042 Date or dates debt was incurred February 7-9, 2018 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23]) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$256.80 \$256.80
2.2	Priority creditor's name and mailing address Brenda Burke 6318 Bluestone Place Clifton, VA 20124 Date or dates debt was incurred February 7-9, 2018 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23]) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70.00 \$70.00

Debtor	Blue Ridge Arsenal, Inc. <small>Name</small>	Case number (if known)	18-10472
2.3	Priority creditor's name and mailing address Christian Shultz 6806 Wandering Lane Clifton, VA 20124	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$78.76 \$78.76
	Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23])	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.4	Priority creditor's name and mailing address Commonwealth of Virginia Department of Taxation Legal Unit, P.O. Box 2156 Richmond, VA 23218	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,699.50 \$1,699.50
	Date or dates debt was incurred January 2018	Basis for the claim: Sales Taxes (payment tendered prepetition, but account frozen prior to honoring of check; replacement check tendered postpetition)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.5	Priority creditor's name and mailing address Deborah L. Curtis 11021 Burywood Lane Reston, VA 20194	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$142.85 \$142.85
	Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition salary (paid post-petition per Order entered 2-22-18 [Docket #23])	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.6	Priority creditor's name and mailing address Donnel Dover 2302 Whitetail Court Reston, VA 20191	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$110.16 \$110.16
	Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23])	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Blue Ridge Arsenal, Inc. Name	Case number (if known)	18-10472
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2.7	Priority creditor's name and mailing address Earl L. Curtis 1855 St. Francis Court, #301 Reston, VA 20190	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$142.85	\$142.85
	Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition salary (paid post-petition per Order entered 2-22-18 [Docket #23])		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address Fairfax County Dept. Taxation Fx Cty Gov't Center, Ste. 223 12000 Government Center Pkwy Fairfax, VA 22035	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Purposes Only.		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Purposes Only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address Jennifer Wolverson 708 Donaldson Lane SW Leesburg, VA 20175	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition hourly wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Name	Case number (if known)	18-10472
2.11	<p>Priority creditor's name and mailing address</p> <p>John Summer 814 South Colonial Avenue Sterling, VA 20164</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$214.75 \$214.75</p>
	<p>Date or dates debt was incurred</p> <p>February 7-9, 2018</p>	<p>Basis for the claim:</p> <p>Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23])</p>	
	<p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
2.12	<p>Priority creditor's name and mailing address</p> <p>Mark Warner 7441 Willoughby Lane #103 Manassas, VA 20109</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$514.85 \$514.85</p>
	<p>Date or dates debt was incurred</p> <p>February 7-9, 2018</p>	<p>Basis for the claim:</p> <p>Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23])</p>	
	<p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
2.13	<p>Priority creditor's name and mailing address</p> <p>Michael Monaghan 3619 N Delaware St Arlington, VA 22207</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$204.20 \$204.20</p>
	<p>Date or dates debt was incurred</p> <p>February 7-9, 2018</p>	<p>Basis for the claim:</p> <p>Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23])</p>	
	<p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
2.14	<p>Priority creditor's name and mailing address</p> <p>Rafael Barreto-Sosa 5426 Long Boat Court Fairfax, VA 22032</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$83.10 \$83.10</p>
	<p>Date or dates debt was incurred</p> <p>February 7-9, 2018</p>	<p>Basis for the claim:</p> <p>Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23])</p>	
	<p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	

Debtor	Name	Case number (if known)	18-10472
2.15	Priority creditor's name and mailing address Robert Gallagher 1798 Clovermeadow Drive Vienna, VA 22182	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition hourly wages	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.16	Priority creditor's name and mailing address Robert Thibeault Jr 3037 Jefferson Woods Lane Amissville, VA 20106	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition hourly wages	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.17	Priority creditor's name and mailing address Stacey M. Aivaliotis 2330 Dulles Station Boulevard #2453 Herndon, VA 20171	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition hourly wages	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.18	Priority creditor's name and mailing address Summer Wagenfurth 12672 Magna Carta Road Herndon, VA 20171	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$113.10 \$113.10
	Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23])	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Blue Ridge Arsenal, Inc. Name	Case number (if known)	18-10472
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2.19	Priority creditor's name and mailing address William Knudsen 3712 Woodburn Road Annandale, VA 22003	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$277.20	\$277.20
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Date or dates debt was incurred February 7-9, 2018	Basis for the claim: Prepetition hourly wages (paid post-petition per Order entered 2-22-18 [Docket #23])
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Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
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3.1	Nonpriority creditor's name and mailing address 5EI LLC 1751 Pinnacle Drive, #600 Mc Lean, VA 22102 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Website design and maintenance services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,150.00
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3.2	Nonpriority creditor's name and mailing address AcuSport Corporation One Hunter Place Bellefontaine, OH 43311 Date(s) debt was incurred <u>February 4, 2011</u> Last 4 digits of account number <u>6571</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearm and accessories supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,421.14
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3.3	Nonpriority creditor's name and mailing address Air Cleaning Technologies, Inc 44966 Falcon Place, Suite 190 Sterling, VA 20166 Date(s) debt was incurred <u>April 3, 2017</u> Last 4 digits of account number <u>3481</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Air filters and related services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,807.61
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3.4	Nonpriority creditor's name and mailing address Alliance Sports Group LP 3025 N. Great SW Pkwy Grand Prairie, TX 75050 Date(s) debt was incurred <u>October 4, 2017</u> Last 4 digits of account number <u>9823</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearms accessories supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$425.27
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3.5	Nonpriority creditor's name and mailing address Big Rock Sports LLC 1141 Jay Lane Graham, NC 27253 Date(s) debt was incurred <u>January 19 to April 19, 2017</u> Last 4 digits of account number <u>3730</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearms and ammunitions supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,942.66
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Debtor	Blue Ridge Arsenal, Inc. Name	Case number (if known)	18-10472
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3.6	Nonpriority creditor's name and mailing address Brandon Honeycutt 7205 Noland Road Falls Church, VA 22042 Date(s) debt was incurred <u>September to December 2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearms accessories and supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,500.00
3.7	Nonpriority creditor's name and mailing address Commercial Express HVAC, Inc. 3656 Centerview Drive, Ste. 12 Chantilly, VA 20151 Date(s) debt was incurred <u>June 30 to October 1, 2016</u> Last 4 digits of account number <u>3884</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>HVAC services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,651.00
3.8	Nonpriority creditor's name and mailing address Davidson's Inc. 6100 Wilkinson Drive Prescott, AZ 86301 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>8023</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearms supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,497.79
3.9	Nonpriority creditor's name and mailing address Deborah L. Curtis 11021 Burywood Lane Reston, VA 20194 Date(s) debt was incurred <u>Various from 2016-present</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insider loans to fund company operating expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$309,566.26
3.10	Nonpriority creditor's name and mailing address Earl L. Curtis 1855 St. Francis Court, #301 Reston, VA 20190 Date(s) debt was incurred <u>Various from 2016-present</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insider loans to finance monthly operating expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$207,353.91
3.11	Nonpriority creditor's name and mailing address Ecology Mir Group, LLC 10432 Balls Ford Rd, Ste. 300 Manassas, VA 20109 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>1751</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearms and ammunitions supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,097.35
3.12	Nonpriority creditor's name and mailing address ESI Electronic Systems P.O. Box 603065 Charlotte, NC 28260-3065 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>BR35</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Toner service for copiers</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,157.35

Debtor	Blue Ridge Arsenal, Inc. <small>Name</small>	Case number (if known)	18-10472
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3.13	Nonpriority creditor's name and mailing address Flint Lee Road, LLC c/o Rosenthal Properties 1945 Old Gallows Rd., Ste. 300 Vienna, VA 22182 Date(s) debt was incurred <u>November 3, 2009</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Prorated rent due for commercial premises lease (February 1 through 9, 2018)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,267.00
3.14	Nonpriority creditor's name and mailing address J. Reilly Associates 3305 North Nottingham Street Arlington, VA 22207 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>0112</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Paper products</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,201.94
3.15	Nonpriority creditor's name and mailing address KeepSafe, LLC P.O. Box 0304 Springfield, VA 22150-0304 Date(s) debt was incurred <u>various dates in 2017</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearms accessories supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,702.08
3.16	Nonpriority creditor's name and mailing address Mark Warner 7441 Willoughby Lane #103 Chantilly, VA 20152 Date(s) debt was incurred <u>October to December 2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearm consignment sales</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.17	Nonpriority creditor's name and mailing address Mercedes-Benz Financial P. O. Box 5209 Carol Stream, IL 60197-5209 Date(s) debt was incurred <u>June 1, 2014</u> Last 4 digits of account number <u>0001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Automobile lease (expired December 1, 2017 and vehicle surrendered)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,379.09
3.18	Nonpriority creditor's name and mailing address Oakley Inc. One Icon Foothill Ranch, CA 92610 Date(s) debt was incurred <u>December 1, 2016</u> Last 4 digits of account number <u>1052</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearms accessories supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,869.14
3.19	Nonpriority creditor's name and mailing address Personal Safety Outlet 56252 Commercial Way PMB 211 Weeki Wachee, FL 34613 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearms and accessories supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$612.70

Debtor	Blue Ridge Arsenal, Inc. Name	Case number (if known)	18-10472
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3.20	Nonpriority creditor's name and mailing address Potomac Environmental Inc. P.O. Box 1836 Stafford, VA 22555-1838 Date(s) debt was incurred <u>May 25, 2017</u> Last 4 digits of account number <u>1256</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Filter disposal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,142.70
3.21	Nonpriority creditor's name and mailing address Pyramex Safety Products 281 Moore Lane Collierville, TN 38017 Date(s) debt was incurred <u>January 11, 2017</u> Last 4 digits of account number <u>3619</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Firearms accessories (eye protection)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,939.36
3.22	Nonpriority creditor's name and mailing address Robert S. Naftal, P.C. 11260 Roger Bacon Drive #504 Reston, VA 20190 Date(s) debt was incurred <u>December 5, 2017 to January 9, 2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,308.37
3.23	Nonpriority creditor's name and mailing address Sharad and Seema Gupta Trust c/o Sharad and Seema Gupta 6594 Ellies Way Fairfax Station, VA 22039 Date(s) debt was incurred <u>May 23, 2016</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.24	Nonpriority creditor's name and mailing address Skyline Publishing P.O. Box 9014 Peoria, IL 61612 Date(s) debt was incurred <u>June 7, 2017</u> Last 4 digits of account number <u>3021</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Marketing brochure services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.00
3.25	Nonpriority creditor's name and mailing address Sundra Printing 14508-C Lee Road Chantilly, VA 20151 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Printing services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$520.52
3.26	Nonpriority creditor's name and mailing address Watts Group, Inc. 4161 Chain Bridge Road Fairfax, VA 22030 Date(s) debt was incurred <u>September - December 2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00

Debtor **Blue Ridge Arsenal, Inc.** Case number (if known) **18-10472**

3.27 Nonpriority creditor's name and mailing address **Wells Fargo Financial Leasing**
P.O. Box 10306
Des Moines, IA 50306-0306
Date(s) debt was incurred **September 13, 2016**
Last 4 digits of account number **4043**
As of the petition filing date, the claim is: *Check all that apply.* **\$6,500.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: **Equipment lease for two HP Printers**
Is the claim subject to offset? ☒ No ☐ Yes

3.28 Nonpriority creditor's name and mailing address **Winding Brook Range LLC**
6594 Ellies Way
Fairfax Station, VA 22039
Date(s) debt was incurred **September 19, 2017**
Last 4 digits of account number **_**
As of the petition filing date, the claim is: *Check all that apply.* **\$816,801.92**
☐ Contingent
☐ Unliquidated
☒ Disputed
Basis for the claim: **Judgment arising out of guaranty of lease obligation for Blue Ridge Arsenal at Winding Brook LLC**
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	CMI Credit Mediators, Inc. P.O. Box 456 Upper Darby, PA 19082-0456	Line 3.21 <input type="checkbox"/> Not listed. Explain _____	0926
4.2	Commerical Express HVAC, Inc. P.O. Box 710748 Herndon, VA 20171	Line 3.7 <input type="checkbox"/> Not listed. Explain _____	3884
4.3	ESI Electronic Systems 8260 Greensboro Drive Suite A-15 Mc Lean, VA 22102	Line 3.12 <input type="checkbox"/> Not listed. Explain _____	—
4.4	Hillcrest, Davidson & Assocs. 715 N. Glenville, Suite 450 Richardson, TX 75081	Line 3.5 <input type="checkbox"/> Not listed. Explain _____	90VA
4.5	Jaime B. Wisegarver, Esq. 2100 E. Cary Street Richmond, VA 23223	Line 3.28 <input type="checkbox"/> Not listed. Explain _____	—
4.6	Kevin L. Leahy, Esq. 9300 Grant Ave., #200 Manassas, VA 20110	Line 3.11 <input type="checkbox"/> Not listed. Explain _____	1751
4.7	Morgan Cohen & Bach LLC 7225 N. Mona Lisa Rd, Ste. 200 Tucson, AZ 85741	Line 3.8 <input type="checkbox"/> Not listed. Explain _____	8023
4.8	P. George Eliades, II, Esq. The Eliades Law Firm, PLLC 14000 N. Enon Church Road Chester, VA 23836	Line 3.2 <input type="checkbox"/> Not listed. Explain _____	—

Debtor	Blue Ridge Arsenal, Inc. <small>Name</small>	Case number (if known)	18-10472
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.9	Pyramex Safety Products P.O. Box 1000, Dept. 324 Memphis, TN 38148-0324	Line 3.21 <input type="checkbox"/> Not listed. Explain _____	RAC1
4.10	Wells Fargo Financial Leasing 800 Walnut, 4th Floor Des Moines, IA 50309	Line 3.27 <input type="checkbox"/> Not listed. Explain _____	4043

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 3,908.12
5b. +	\$ 1,660,815.16
5c.	\$ 1,664,723.28

Fill in this information to identify the case:

Debtor name Blue Ridge Arsenal, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 18-10472

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease Agreement dated November 19, 2002, as extended on November 3, 2009 and May 21, 2014, for commercial premises at 14725-I, J, and K Flint Lee Road, Chantilly, VA 20151. The Lease is scheduled to expire on November 30, 2019.

State the term remaining

Approximately 22 months

List the contract number of any government contract

Flint Lee Road, LLC
c/o Rosenthal Properties
1945 Old Gallows Rd., Ste. 300
Vienna, VA 22182

2.2. State what the contract or lease is for and the nature of the debtor's interest

Debtor is party to hundreds of contracts with its customers providing for the use of the firing range facilities. These contracts are either prepaid or payable monthly. Debtor considers all contracts executory. The contracts will be assumed or rejected under any plan of reorganization. If rejected, non-debtor parties will be given notice and opportunity to file claims.

State the term remaining

List the contract number of any government contract

Unidentified Customers

Debtor 1 **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

Debtor acts as a consignee for approximately forty-five (45) individuals who have consigned their personal firearm(s) and accompanying accessories to the Debtor for the purpose of marketing and selling said items for the benefit of the consigning individuals. Each consignment is implemented pursuant to the terms of a Consignment Agreement Form between the Debtor and each individual consignor. Each Consignment Form specifies a target sales price and provides that the Debtor will be compensated at the greater of \$50 or 20% of the price at which each consigned firearm is actually sold. Following a sale, the Debtor holds all sales proceeds and (i) pays the consignor by the fifteenth of each calendar month with respect to each sale occurring during the previous thirty days, and (ii) retains a portion of the sales proceeds.

State the term remaining

List the contract number of any government contract

Various Consignors

2.4. State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease Agreement dated September 13, 2016 for two HP Laserjet Printers (Model #M630F and #M527F). Term is for 39 months.

State the term remaining

List the contract number of any

**Wells Fargo Financial Leasing
P.O. Box 10306
Des Moines, IA 50306-0306**

Debtor 1 **Blue Ridge Arsenal, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **18-10472**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

Fill in this information to identify the case:

Debtor name **Blue Ridge Arsenal, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **18-10472**

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Blue Rdg Arsenl
@ Windng Brook**

**c/o Earl I. Curtis, Manager
14725 K Flint Lee Road
Chantilly, VA 20151**

**Winding Brook
Range LLC**

☐ D _____
☒ E/F **3.28**
☐ G _____

2.2 **Blue Rdg Arsenl
@ Windng Brook**

**c/o Earl I. Curtis, Manager
14725 K Flint Lee Road
Chantilly, VA 20151**

Sandy Spring Bank

☒ D **2.7**
☐ E/F _____
☐ G _____

2.3 **Blue Rdg Arsenl
@ Windng Brook**

**c/o Earl I. Curtis, Manager
14725 K Flint Lee Road
Chantilly, VA 20151**

Sandy Spring Bank

☒ D **2.6**
☐ E/F _____
☐ G _____

2.4 **Blue Rdg Arsenl
@ Windng Brook**

**c/o Earl I. Curtis, Manager
14725 K Flint Lee Road
Chantilly, VA 20151**

Sandy Spring Bank

☒ D **2.5**
☐ E/F _____
☐ G _____

Debtor **Blue Ridge Arsenal, Inc.**

Case number (if known) **18-10472**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	Deborah L. Curtis	11021 Burywood Lane Reston, VA 20194	Access National Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	Deborah L. Curtis	11021 Burywood Lane Reston, VA 20194	Access National Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Deborah L. Curtis	11021 Burywood Lane Reston, VA 20194	Channel Partners Capital, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------------	-------------------------------------------------	--------------------------------------	----------------------------------------------------------------------------------------------------------------------------

2.8	Deborah L. Curtis	11021 Burywood Lane Reston, VA 20194	Sandy Spring Bank	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------------	-------------------------------------------------	--------------------------	----------------------------------------------------------------------------------------------------------------------------

2.9	Deborah L. Curtis	11021 Burywood Lane Reston, VA 20194	Sandy Spring Bank	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------------	-------------------------------------------------	--------------------------	----------------------------------------------------------------------------------------------------------------------------

2.10	Deborah L. Curtis	11021 Burywood Lane Reston, VA 20194	Sandy Spring Bank	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Earl L. Curtis	1855 St. Francis Court, #301 Reston, VA 20190	AcuSport Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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2.12	Earl L. Curtis	1855 St. Francis Court, #301 Reston, VA 20190	Access National Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Blue Ridge Arsenal, Inc.**

Case number (if known) **18-10472**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.13	Earl L. Curtis	1855 St. Francis Court, #301 Reston, VA 20190	Access National Bank	<input checked="" type="checkbox"/> D 2.2 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.14	Earl L. Curtis	1855 St. Francis Court, #301 Reston, VA 20190	Channel Partners Capital, LLC	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	-----------------------	----------------------------------------------------------	------------------------------------------	----------------------------------------------------------------------------------------------------------------------------

2.15	Earl L. Curtis	1855 St. Francis Court, #301 Reston, VA 20190	Sandy Spring Bank	<input checked="" type="checkbox"/> D 2.7 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Earl L. Curtis	1855 St. Francis Court, #301 Reston, VA 20190	Sandy Spring Bank	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Earl L. Curtis	1855 St. Francis Court, #301 Reston, VA 20190	Sandy Spring Bank	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	-----------------------	----------------------------------------------------------	--------------------------	----------------------------------------------------------------------------------------------------------------------------

Fill in this information to identify the case:

Debtor name Blue Ridge Arsenal, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 18-10472

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

For prior year:
From 1/01/2017 to 12/31/2017

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$1,498,857.00

For year before that:
From 1/01/2016 to 12/31/2016

☒ Operating a business
☐ Other _____

\$2,184,028.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472**☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Channel Partners Capital, LLC 11100 Wayzata Blvd., Ste 305 Minnetonka, MN 55305	November 8, 2017 to February 8, 2018	\$35,499.87	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other (Lender is secured by junior lien on all assets)
3.2. Access National Bank 1800 Robert Fulton Drive Reston, VA 20191	November 28, 2017 and January 24, 2018	\$41,969.12	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other (Lender is secured by senior lien on all assets)
3.3. Flint Lee Road, LLC c/o Rosenthal Properties 1945 Old Gallows Rd., Ste. 300 Vienna, VA 22182	November 16, 2017, December 15, 2017 and January 23, 2018	\$41,601.62	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent for leased commercial premises

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
------------------------------------------------------	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

Debtor **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Winding Brook Range, LLC v. Blue Ridge Arsenal, Inc. V17-1500	Garnishment Proceedings (various bank accounts)	County Of Hanover General District Court P.O. Box 176 District Courts Building 7530 County Complex Road, 1st Floor Hanover, VA 23069	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	AcuSport Corporation v. Blue Ridge Arsenal, Inc., et al. 041CL17002768-00	Breach of Contract Action	Chesterfield County Circuit Court 9500 Courthouse Road Chesterfield, VA 23832-0909	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Ecology Mir Group, LLC v. Blue Ridge Arsenal, Inc. GV17016115-00	Warrant in Debt	Prince William County Gen. District Ct 9311 Lee Avenue Manassas, VA 20110	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Virginia Department of Labor and Industry v. Blue Ridge Arsenal, Inc. Complaint #1214435	Notice of Alleged Safety or Health Hazards	Virgina Department of Labor and Industry 9400 Innovation Drive, Suite 120 Manassas, VA 20110	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

Debtor **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Redmon Peyton & Braswell, LLP 510 King Street Suite 301 Alexandria, VA 22314	Attorney Fees	February 8, 2018	\$2,000.00
	Email or website address rmmarino@rpb-law.com			
	Who made the payment, if not debtor? Earl L. Curtis			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Debtor **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472**

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

In the course of selling firearms, Debtor requires each buyer to complete and submit a United States Bureau of Alcohol, Tobacco, Firearms and Explosives Form 4473, which records each buyer's name, residence address, place of birth, height, weight, gender, birth date, ethnicity and race. Social security number is optional, but may be contained in some completed forms. A "Unique Personal Identification Number" for persons registered with the Federal Bureau of Investigation may also be included.

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

- ☒ No Go to Part 10.
- ☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Access National Bank 1800 Robert Fulton Drive Reston, VA 20191	XXXX-9801	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	January 17, 2018	\$0.00
18.2.	Access National Bank 1800 Robert Fulton Drive Reston, VA 20191	XXXX-9793	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	January 17, 2018	\$0.00

Debtor **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472**

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.3.	United Bank 14048 Parkeast Circle, Ste. 100 Chantilly, VA 20151	XXXX-4060	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	February 27, 2018	\$4,624.62
18.4.	First Virginia Community Bank 11325 Random Hills Road Fairfax, VA 22030	XXXX-8063	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	February 27, 2018	\$28,182.35
18.5.	Wells Fargo Bank 14430 Chantilly Crossing Lane Chantilly, VA 20151	XXXX-8997	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	February 20, 2018	\$0.00
18.6.	Wells Fargo Bank 14430 Chantilly Crossing Lane Chantilly, VA 20151	XXXX-9858	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	February 20, 2018	\$1,776.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
-----------------------------------------	----------------------------------------------	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Debtor **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472**

Owner's name and address	Location of the property	Describe the property	Value
Blue Ridge Arsenal @ Winding Ridge LLC c/o Blue Ridge Arsenal, Inc. 14725-K Flint Lee Road Chantilly, VA 20151	14725-K Flint Lee Road Chantilly, VA 20151	Debtor is holding some of the firearms inventory of Blue Ridge Arsenal @ Winding Ridge LLC, which is currently a debtor in its own Chapter 7 case and which lost its rental facility prior to commencing its own case. Inventory is stored at the Debtor's business premises. An itemized list of the BRA@WRLLC inventory will be provided upon request.	\$61,202.41
Owner's name and address	Location of the property	Describe the property	Value
Various Consignors	14725-K Flint Lee Road Chantilly, VA 20151	Approximately forty-five individuals have consigned their personal firearm(s) and accompanying accessories to the Debtor for the purposes of marketing and selling the items for the benefit of the consigning individuals. The proceeds of sale are divided 80% to consignor and 20% to the Debtor (with a minimum of \$50). A list of the specific weapons is attached as Exhibit SOFA 21. A list of consignors is being kept confidential, subject to court order or subpoena.	\$15,773.70

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Debtor **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472**

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. **Jennifer Watts, CPA**
Watts Group, Inc.
4161 Chain Bridge Road
Fairfax, VA 22030

Continuous through
February 9, 2018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Watts Group, Inc.**
4161 Chain Bridge Road
Fairfax, VA 22030

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Name and address

26d.1. **Access National Bank**
1800 Robert Fulton Drive
Reston, VA 20191

26d.2. **Sandy Spring Bank**
c/o Henry & O'Donnell, PC
300 N. Washington St., Ste 204
Alexandria, VA 22314

Debtor **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472****Name and address**

26d.3. **Channel Partners Capital, LLC**
11100 Wayzata Blvd., Ste 305
Minnetonka, MN 55305

26d.4. **US Business Funding**
1 MacArthur Place, Suite 350
Santa Ana, CA 92707

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---------------------------------------------------------------	-------------------	------------------------------------------------------------------------------

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Earl L. Curtis	1855 St. Francis Court, #301 Reston, VA 20190	President, Director and Shareholder	45%
Name	Address	Position and nature of any interest	% of interest, if any
Deborah L. Curtis	11021 Burywood Lane Reston, VA 20194	Vice President, Secretary, Director and Shareholder	45%
Name	Address	Position and nature of any interest	% of interest, if any
Michael and Jamie McCloskey	12962 Pinecrest View Court Herndon, VA 20171-2644	Shareholders	10%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Deborah L. Curtis 11021 Burywood Lane Reston, VA 20194	\$100,000	February 10, 2017 through February 9, 2018	Regular salary payments
Relationship to debtor Vice President, Secretary, Director, Shareholder			

Debtor **Blue Ridge Arsenal, Inc.**Case number (if known) **18-10472**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	Earl L. Curtis 1855 St. Francis Court, #301 Reston, VA 20190	\$41,400	January 12, 2017 through January 29, 2018	Regular salary payments
	Relationship to debtor President, Director, Shareholder			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 8, 2018**

/s/ Earl L. Curtis

Signature of individual signing on behalf of the debtor

Earl L. Curtis

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Blue Ridge Arsenal
Consignment Inventory

34697	CONSIGNMNT	CZ 7.65	7.65	52923E	Pistol	7.65	SEMI	9/3/2004	\$50.00	\$100.00
34696	CONSIGNMNT	HAMILTON 15 .22LR		N.S.N.	Rifle	.22LR		8/17/2006	\$160.00	\$200.00
35076	CONSIGNMNT	INTRATEC AB-10	AB-10	A061721	Pistol	9MM	SEMI	3/3/2010	\$320.00	\$400.00
35077	CONSIGNMNT	NORINCO TYPE 56 SKS	TYPE 56 SKS	18008704	Rifle	7.62x39	SEMI	3/8/2010	\$280.00	\$350.00
35073	CONSIGNMNT	SMITH & WESSON MODEL 1	MODEL 1	S1198	Pistol	32RIM	SINGLE	3/30/2013	\$50.00	\$100.00
35074	CONSIGNMNT	REMINGTON DERRINGER	DERRINGER	17012	Pistol	32RIM	BREAK	3/30/2013	\$50.00	\$100.00
38980	CONSIGNMNT	ARSENAL SLR-95 7.62x39	SLR-95 7	IM370274	Rifle	7.62X39	SEMI	2/10/2016	\$676.00	\$845.00
39107	CONSIGNMNT	ATI GSG AK47 REBEL	GSG AK47	A503676	Rifle	.22LR	SEMI	4/4/2016	\$200.00	\$250.00
39151	CONSIGNMNT	MOSSBERG INTERNATIONAL 715T	715T	EKE3232721	Rifle	.22LR	SEMI	5/14/2016	\$150.00	\$200.00
39660	CONSIGNMNT	ATI GSG-5 .22LR	GSG-5	A279011	Rifle	.22LR	SEMI	2/2/2017	\$382.50	\$425.00
39680	CONSIGNMNT	RUGER LCP .380ACP W/ LASER	LCP	371274849	Pistol	.380ACP	SEMI	2/15/2017	\$280.00	\$350.00
39709	CONSIGNMNT	SPRINGFIELD XD45 45ACP	XD45	US718982	Pistol	.45ACP	SEMI	3/8/2017	\$640.00	\$800.00
39911	CONSIGNMNT	SIG SAUER P229R	P229R	55B076807	Pistol	9MM	SEMI	7/29/2017	\$719.20	\$899.00
39934	CONSIGNMNT	WINCHESTER 275	275	519753	Rifle	22 WIN	PUMP	9/16/2017	\$228.00	\$285.00
39944	CONSIGNMNT	BERETTA 84F .380ACP	84F	E26390Y	Pistol	.380ACP	SEMI	9/21/2017	\$539.99	\$599.99
39945	CONSIGNMNT	NIGHTHAWK CUSTOM T3 9MM	T3	NCP17174	Pistol	9MM	SEMI	9/21/2017	\$2,000.00	\$2,500.00
40015	CONSIGNMNT	SAVAGE MARK II	MARK II	1410399	Rifle	22LR	BOLT	11/19/2017	\$150.94	\$200.00
40020	CONSIGNMNT	MARLIN 60	60	98412064	Rifle	22LR	SEMI	12/1/2017	\$125.07	\$175.00
40021	CONSIGNMNT	WINCHESTER 9422	9422	F91381	Rifle	22 WIN MAG	LEVER	12/1/2017	\$240.00	\$300.00
40026	CONSIGNMNT	AERO PRECISION X15 5.56MM	X15	X030580	Rifle	5.56MM	SEMI	12/11/2017	\$800.00	\$1,000.00
40029	CONSIGNMNT	TGI/MOLOT-ORUZHIE LTD VEPR-12	VEPR-12	12VCA8011	Shotgun	12GAUGE	SEMI	12/24/2017	\$640.00	\$800.00
40030	CONSIGNMNT	REMINGTON 742 30-06	742	92760	Rifle	30-06	SEMI	12/30/2017	\$280.00	\$350.00
40032	CONSIGNMNT	M1911-A1 FS	M1911-A1 FS	TA1250432	Pistol	45ACP	SEMI	1/5/2018	\$380.00	\$475.00
40035	CONSIGNMNT	UMAREX H&K 416D .22LR	416 D	HK003482	Rifle	.22LR	SEMI	1/13/2018	\$320.00	\$400.00
40037	CONSIGNMNT	STOEGER CONDOR 20GA	CONDOR	J295217-12	Shotgun	20GAUGE	BREAK	1/13/2018	\$160.00	\$200.00
40039	CONSIGNMNT	H&K P2000 9MM	P2000	116-030939	Pistol	9MM	SEMI	1/13/2018	\$520.00	\$650.00
40045	CONSIGNMNT	IZHMESH SAIGA	SAIGA 410	T09205324	Shotgun	410 CAL	SEMI	1/19/2018	\$520.00	\$650.00
40053	CONSIGNMNT	WINCHESTER 1300 12GA	1300	L2224732	Shotgun	12GAUGE	PUMP	1/24/2018	\$280.00	\$350.00
40022	CONSIGNMNT	BERETTA OVER/UNDER	SILVER PIGEON GRADE 1	N55471B	Shotgun	12GA	O/U	1/31/2018	\$1,120.00	\$1,400.00
40023	CONSIGNMNT	REMINGTON 1100 LT	1100 LT	R216693V	Shotgun	12 GA.	SEMI	1/31/2018	\$440.00	\$550.00
40065	CONSIGNMNT	SIG SAUER P290RS 9MM	P290RS	26C048580	Pistol	9MM	SEMI	2/26/2018	\$320.00	\$400.00
40066	CONSIGNMNT	BERETTA 84FS CHEETAH .380ACP	84FS CHEETAH	H39225Y	Pistol	.380ACP	SEMI	2/26/2018	\$400.00	\$500.00
40069	CONSIGNMNT	SMITH&WESSON 457S 45ACP	457S	VJL0919	Pistol	.45ACP	SEMI	3/5/2018	\$312.00	\$390.00
40073	CONSIGNMNT	AMERICAN DERRINGER M-1 44MAG	M-1	072367	Pistol	.44MAG	BREAK	3/8/2018	\$340.00	\$425.00
40074	CONSIGNMNT	AMERICAN DERRINGER M-1	M-1	056377	Pistol	45LC/410GA	BREAK	3/8/2018	\$340.00	\$425.00
39794	CONSIGNMNT	REMINGTON 3200 12GA	3200	0594	Shotgun	12GAUGE	BREAK	6/21/2017	\$1,360.00	\$1,700.00
Total Inventory Value									\$15,773.70	

Document Page 49 of 51
United States Bankruptcy Court
Eastern District of Virginia

In re Blue Ridge Arsenal, Inc.

Debtor

Case No. 18-10472Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me, for services rendered or to be rendered on behalf of the debtor in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept an initial retainer, against which will be charge legal fees and reimbursable expenses	\$	21,717.00
Prior to the filing of this statement I have received a partial payment of the initial retainer (which was used to cover the filing fee in this case).	\$	2,000.00
Balance Due on Retainer Amount	\$	19,717.00 *

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the \$2,000 prepetition retainer paid to me was:

☐ Debtor ☒ Other (*specify*) Funds were drawn from a bank account that was maintained in the name of Earl L. Curtis at Wells Fargo Bank (Account Ending -8997) to address the practical issues presented by aggressive prepetition garnishment efforts against the Debtor's various bank accounts. All funds deposited into this account were maintained for the exclusive use of the Debtor. That account has now been closed and all funds in that account have been deposited into the Debtors DIP account.

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (*specify*)

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - Other provisions as needed:

I have agreed to render legal service for all aspects of the bankruptcy case, including: interviewing members, managers, employees and/or professionals of Client to determine financial information relevant to the preparation and filing of the Bankruptcy Case; preparing and filing the petition, schedules, statement of financial affairs and any other bankruptcy forms relevant to the commencement and prosecution of the Bankruptcy Case; preparing, filing and prosecuting any and all pleadings and documents, including motions, applications, plans, disclosure statements, orders, notices and the like, necessary to promote and advance Client's reorganization efforts in the Bankruptcy Case; defending any motion for relief from stay filed by any secured creditor in the Bankruptcy Case; preparing for and attending any and all status or evidentiary hearings that may be scheduled in the Bankruptcy Case; reviewing all pleadings and documents that may be filed by creditors or other parties in interest in the Bankruptcy Case; attending any meeting of creditors to be scheduled in the Bankruptcy Case, including any continuance(s) thereof; fielding and responding to inquiries and/or requests for information from creditors or from the Office of the United States Trustee with respect to the Bankruptcy Case; and negotiating the terms of any settlement with respect to any claims that may be asserted in the Bankruptcy Case.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

The commencement and prosecution or the defense of any adversary proceeding litigation in the Bankruptcy Case.

*Note: On March 1, 2018, the Debtor tendered a post-petition check to Redmon Peyton & Braswell, LLP in the amount of \$10,000 which has been deposited into the firm's escrow account. The check amount necessarily reduces the balance due to RP&B for its retainer. Additional funds will be paid by the Debtor on a monthly basis until the total retainer amount has been satisfied.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 8, 2018

Date

/s/ Robert M. Marino

Robert M. Marino

Signature of Attorney

Redmon Peyton & Braswell, LLP

Name of Law Firm

510 King Street

Suite 301

Alexandria, VA 22314

703-684-2000 Fax: 703-684-5109

For use in Chapter 13 Cases where Fees Requested Not in Excess of \$5,223

(For all Cases Filed on or after 01/01/2018)

NOTICE TO DEBTOR(S), STANDING CHAPTER 13 TRUSTEE AND UNITED STATES TRUSTEE

PURSUANT TO LOCAL BANKRUPTCY RULE 2016-1(C) AND CLERK'S CM/ECF POLICY 9

Notice is hereby given that pursuant to Local Bankruptcy Rule 2016-1(C), you must file an objection with the court to the fees requested in this disclosure of compensation opposing said fees in their entirety, or in a specific amount, no later than the last day for filing objections to confirmation of the chapter 13 plan.

PROOF OF SERVICE

The undersigned hereby certifies that on this date the foregoing Notice was served upon the debtor(s), the standing Chapter 13 trustee, and U. S. trustee pursuant to Local Bankruptcy Rule 2016-1(C) and the Clerk's CM/ECF Policy 9, either electronically or in paper form (first class mail).

Date

Signature of Attorney

**United States Bankruptcy Court
Eastern District of Virginia**

In re **Blue Ridge Arsenal, Inc.**

Debtor(s)

Case No. **18-10472**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Deborah L. Curtis 11021 Burywood Lane Reston, VA 20194		45%	shareholder
Earl L. Curtis 1855 St. Francis Court, #301 Reston, VA 20190		45%	shareholder
Michael and Jamie McCloskey 12962 Pinecrest View Court Herndon, VA 20171-2644		10%	shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 8, 2018**

Signature **/s/ Earl L. Curtis**
Earl L. Curtis

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.